Scalable visualization with centralized management – IE20

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Agenda



Introduction to our scalable visualization portfolio

02

Distributed systems with visualization software

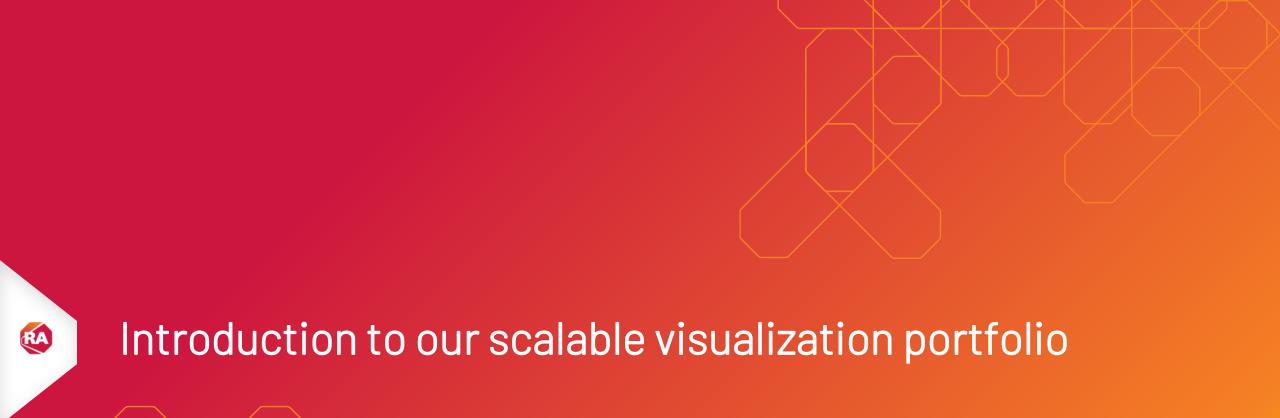
03

Value of ThinManager as a centralized management platform

Modern and integrated visualization solutions

05

Learn more





Visualization Market Trends











Market Dynamics

- Scarcity of knowledge workers driving need for simplicity and higher levels of automation.
- Increasing Cybersecurity risk and evolving regulatory environment adding requirements to solutions.
- Growing business challenges to improve productivity, increased agility, sustainability, and resilience.
- Converging IT/OT expectations spanning industrial automation, IIoT, and enterprise IT.

Current State

- Multiple disparate systems for electronic operator interface, HMI, SCADA and production reporting systems in the plant.
- Disparate software offerings required for plant/equipment data aggregation, organization, processing and presentation.
- Disparate tools and applications lead to redundant and inefficient workflows across the automation system lifecycle.
- Hardware constrained approach to EOI with limited scalability and industryspecific form factors.

Future State

- Converged software platform for collection, organization, processing, visualization and exchange of data leveraging prevalent open standards.
- Software defined modular architectures scalable from machine to enterprise that are multidisciplined and compute/hardware agnostic.
- Empowered workers with collaborative visualization / design securely accessible from anywhere. Supported by pre-built content and Al-powered design and decision support.
- Secure and resilient hardware and software designed for the industrial environment and supporting IT management practices.

Modernizing technology and approach to enable operations and support shift from Automated to Autonomous

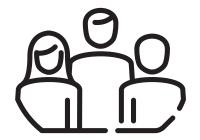
Visualization Software and Hardware

Connecting people to the information that drives better decisions









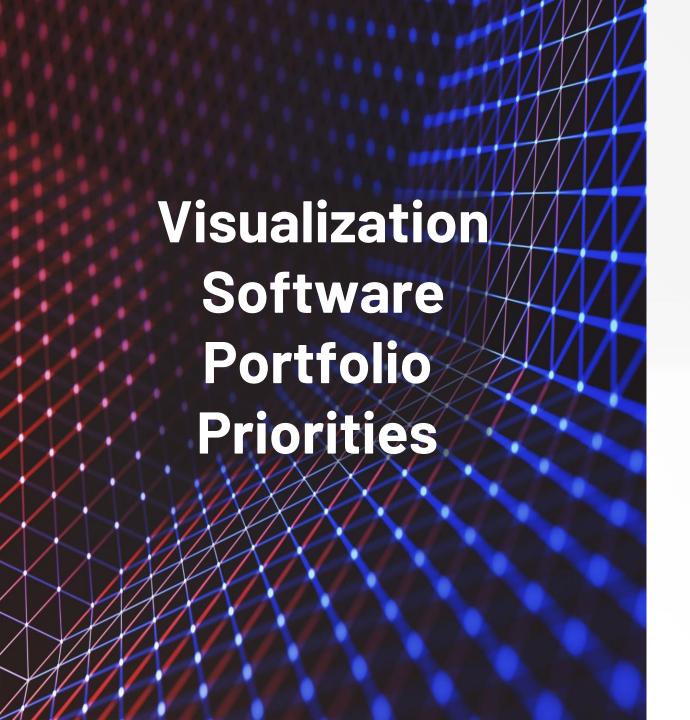






Studio 5000 View Designer®





Mature and expand solutions and architectures with FactoryTalk Optix, enabling a complete edge to cloud SCADA portfolio with software-defined hardware platforms with an open flow of data

Continue to deliver software features and expansions in **FactoryTalk View** to support distributed systems and **PlantPAx solutions**

Continue to deliver unprecedented control and security in a **sustainable and scalable platform** with **ThinManager**

Align and expand **system capabilities** that simplify design effort, improve operations productivity and **asset management**, while incorporating evolving technologies such as **cloud** and **generative Al** with a focus on **cybersecurity**



Unified visualization portfolio

Flexible deployment options to support a wide range of applications

HMI and IIoT

software for every

application











Optix Edge and Logix Embedded Edge Compute

PanelView 5000

PanelView Plus

OptixPanel

Machine-level Panel HMI

Studio 5000 View Designer®

Design simplicity and intuitive operator interfaces

Premier integration with ControlLogix

View ME

Full-featured, reliable platform

Common design interface

(Optix

Flexible, modern HMI with built-in comms drivers

Scalable HMI

monitors and thin clients



Modern platform for Flexible, cloudstation and distributed HMI

Tested, reusable content libraries

Optix

enabled HMI with built-in comms drivers and C# script

Only pay for the features you use

Edge / IIoT



lloT applications with contextualized data from edge to cloud

Containerized runtimes for modern deployments

Software to enable the entire portfolio



Remote access for deployment, maintenance and troubleshooting



Content management across the portfolio and beyond



Centralized visualization: from capable to exceptional

Distributed HMI

- Scalable server/client capabilities that support small to very large systems
- Load balanced applications with communications, data, and graphics distributed over multiple servers
- Independent operator interfaces with common servers

Managed HMI

- Visualization with centrally managed security, deployment and maintenance
- Fast redeployment when failures occur
- Customize and combine visualization from multiple sources

Modern HMI

- Managed
 visualization +
 modern technology
 adoption
- Containerized deployments
- Integrated hardware platform options



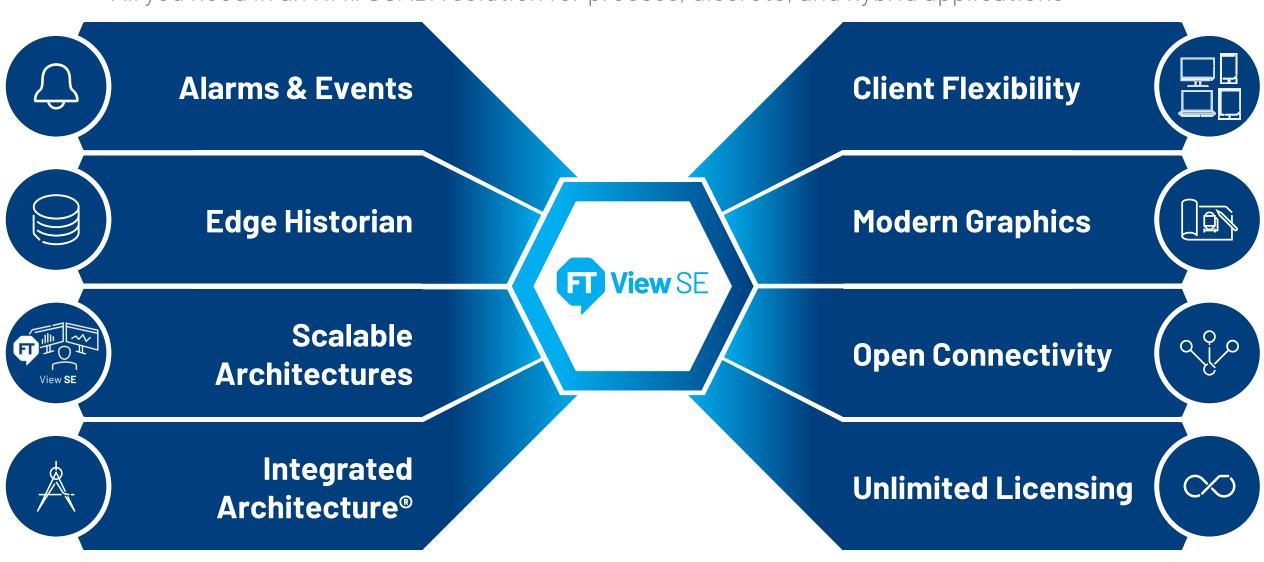


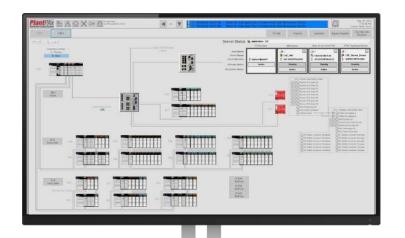
Distributed systems with visualization software (vis sw today)

(

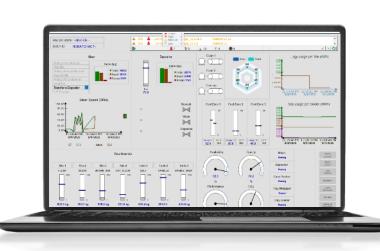
FactoryTalk® View Site Edition

All you need in an HMI/SCADA solution for process, discrete, and hybrid applications























Build Your Modern HMI

Build intuitive operator interfaces for any display

- Thousands of reusable graphical objects
- Automatic display scaling
- Dynamic adaptation of application content using Windows scale factors
- Uniform user experience
- Multi-touch support with zooming and panning in TrendPro and XY Plot
- Support for high-resolution monitors
- Support for scalable vector graphics
- Support for ECharts





Premier integration with Logix-based controllers

- Single supplier from controller to HMI means lower overall support costs and deeper integration
- Optimized communications between HMI and controller
- No need to create and maintain tags in the HMI –simply use tags created and managed in the controller
- Online and offline browsing to controller tags directly from display objects in the HMI
- Display information related to controller tags such as description, min/max, or units on HMI displays

















Drives & Motion Control

Safety

Process

Batch

Robots

Security

And more..



Integrated alarms and diagnostics





Studio 5000 Logix Designer®

Logix controllers and the FactoryTalk® platform automatically share alarm and device diagnostics

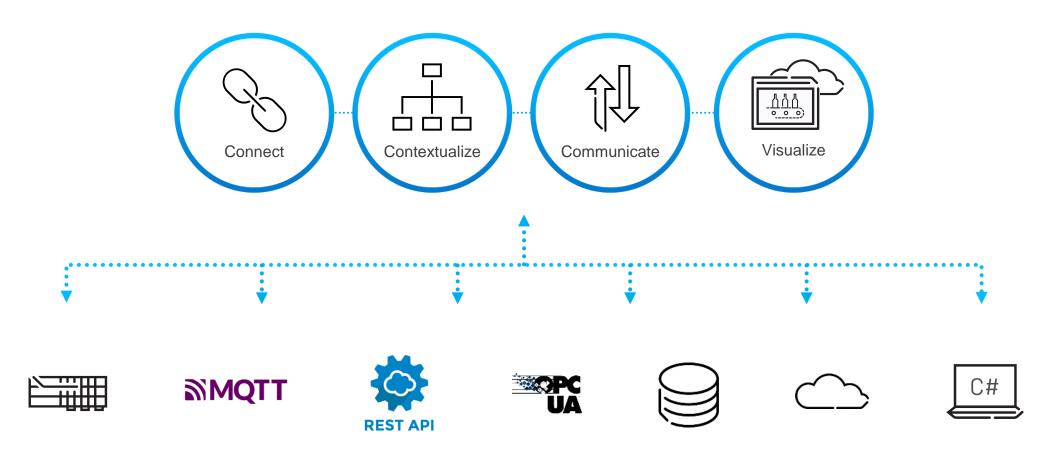
Pre-built objects for operator HMI displays require **no configuration**

Flexible options for **alarm interaction** allow actions such as viewing, acknowledgment, or shelving from the HMI, web browser, or mobile devices

Access and display **device diagnostic** information from the controller in the HMI without additional programming



Robust edge connectivity and application platform to enable data and analytics with core operations data





BUILD IT ONCE AND RUN ANYWHERE

Scalable deployment

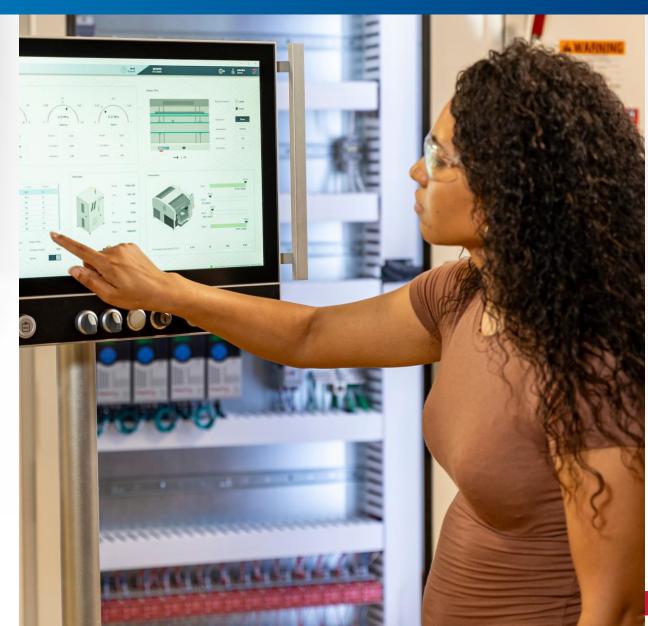
Choose your platform and form factor with runtime support for Windows or Linux and your choice of hardware

Responsive graphics built for mobile

Build a display once and view it on any screen size – desktop, panel, tablet, or phone

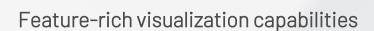
Choice of runtime form factors

Choose the runtime device that fits the application: industrial PC, dedicated panel, module in the Logix chassis, or lightweight edge PC



EMPOWER OPERATORS TO MAKE DECISIONS





Thousands of graphical objects and Rockwell Automation standard libraries, enabling reusable templates and themes

Logging, reporting and dashboarding

Simple database interface available for all components of the project

International and multi-language support

Preferences unique to each individual user with automatic unit conversions

Guidance and tools for alignment with standards and regulations

21 CFR Part 11 regulation compliance guidance with sample applications

Optix



Optix FROM EDGE TO CLOUD ...EMPOWER YOUR DIGITAL TRANSFORMATION

Secure connectivity

Connect to automation devices, databases, and cloud data stores via open standards (MQTT, OPC UA, Rest APIs, InfluxDB)

Industrial interoperability

Flexible communications with built-in third-party device drivers and full OPC UA support

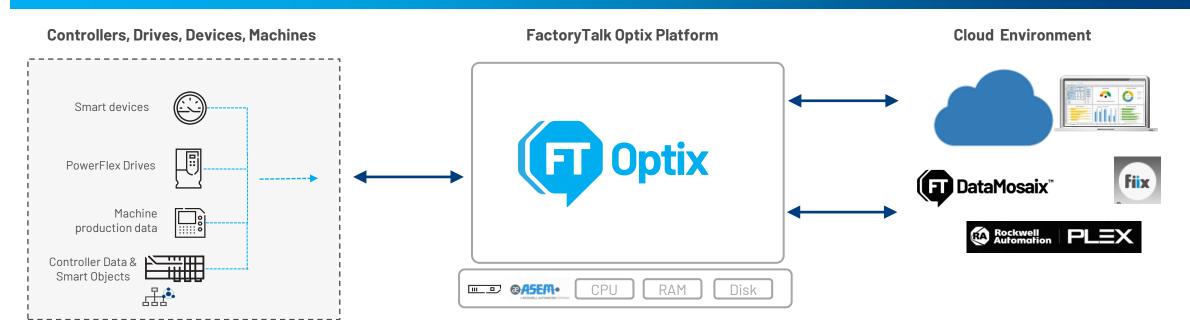
Edge-enabled data management

Collect data from OT devices at the edge of the network, visualize it for the operator, and send it to smart manufacturing platforms for monitoring and analysis



FactoryTalk Optix Visualization Platform

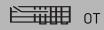




- Collect important system operation and maintenance data
 - RA and third-party controller connectivity drivers
 - Machine and device connectivity using OPC
 - Direct drive connectivity
- Contextualize the data in a meaningful format for clear analysis
 - Information Model
 - OPC UA companion specifications
 - Logix controller Smart Objects

- Store the data for easy analysis
 - Internal database
 - External database and access
 - Store and Forward
- Visualize and analyze the data in FT Optix
 - Graphics, charts, reports, web pages, alarms ...

- · Visualize and analyze the data in the cloud
 - Edge to Cloud connectivity
 - Enterprise-wide dashboarding
 - Advanced analytics and reporting
 - Increased insight into operations





Optix Runtime Device





A seamless continuum of deployment options

When you're ready to deploy FactoryTalk Optix, pick the optimal platform for performance, functionality and openness









ASEM 6300 Industrial PCs

Use when you need...

A high-powered, open compute platform for hardware and software expandability

OptixPanel

Use when you need...

A sealed, firmware-based visualization appliance at a low total cost of ownership

Embedded Edge Compute

Use when you need...

High-speed backplane communication with a CLX controller for edge computing

OptixEdge

Use when you need...

An edge device that connects to your control system to collect, analyze, and send data to the cloud

SCALABLE

The FactoryTalk® Optix™ Platform



FactoryTalk Optix for SCADA1

- System configuration and monitoring
- Cloud-hosted deployment
- Remote management and deployment

¹Initial offering available in 2026



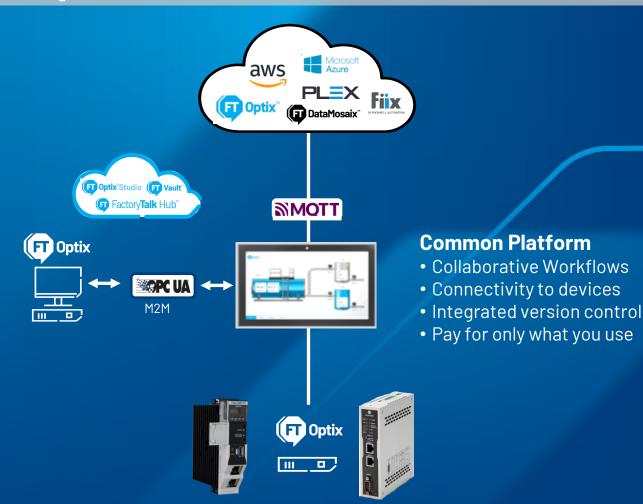
FactoryTalk Optix for HMI

- Responsive Graphics
- Embedded and Station deployment
- 3rd party Drivers
- OPC UA machine-to-machine



FactoryTalk Optix for Edge

- IOT connectivity, MQTT
- Smaller, purpose-built applications
- Embedded runtime devices: LEEC, OptixEdge





EVOLVING TO SUPPORT LARGER MULTI-NODE ARCHITECTURES





System monitoring

Scaled performance and high availability. Monitor the status of lines, machines, and devices across the system.

Shared security and user management

Centralized and propagated security permissions to prevent unauthorized access to remote sites

Secure communications

Managing cloud to remote site communications for machine control performance, latency, disconnects

Remote management

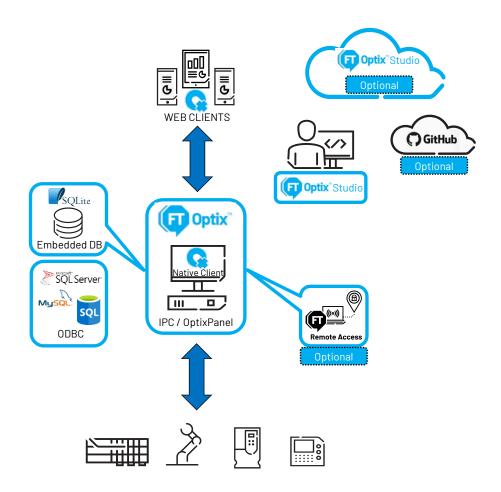
Manage the system topology, update applications and components.

Next-generation capabilities

Co-Pilot design tools, Git branching and merging, MQTT Sparkplug B Edge node

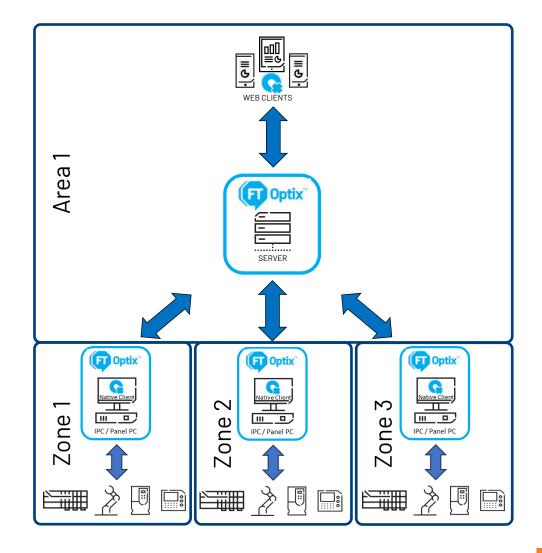
Simplified Current Architecture

Single FactoryTalk Optix Runtime "Node"



Simplified Distributed Architecture

Multiple connected FactoryTalk Optix Runtime "Nodes"





| Choose the right hardware for your HMI

Flexible ASEM 6300 options to fit every application



Box PC (6300B-*)

- Rugged, reliable, compact PC platform for industrial applications
- Industry-specific options for hazardous environments
- Includes FactoryTalk Remote Access endpoint to enable remote troubleshooting and maintenance



Panel PC (6300P-*)

- Rugged, all-in-one design that integrates PC with monitor
- Touchscreen for intuitive operation
- Space-saving design eliminates the need for separate components and cables
- Includes FactoryTalk Remote Access endpoint to enable remote troubleshooting and maintenance



Thin Client (6300T-*)

- Improved reliability in harsh environments
- Enhanced security with no local storage of applications, data, or operating systems
- Centralized application management with lower TCO
- Fast replacement when failures occur
- Optimized for use with ThinManager



Choose the right platform and follow system sizing guidelines for the specific model for your application

The Rockwell Automation Industrial PC portfolio

Tailored to your unique requirements with over 5 million configurations to choose from



Box PCs and Thin Clients



Hazardous Location



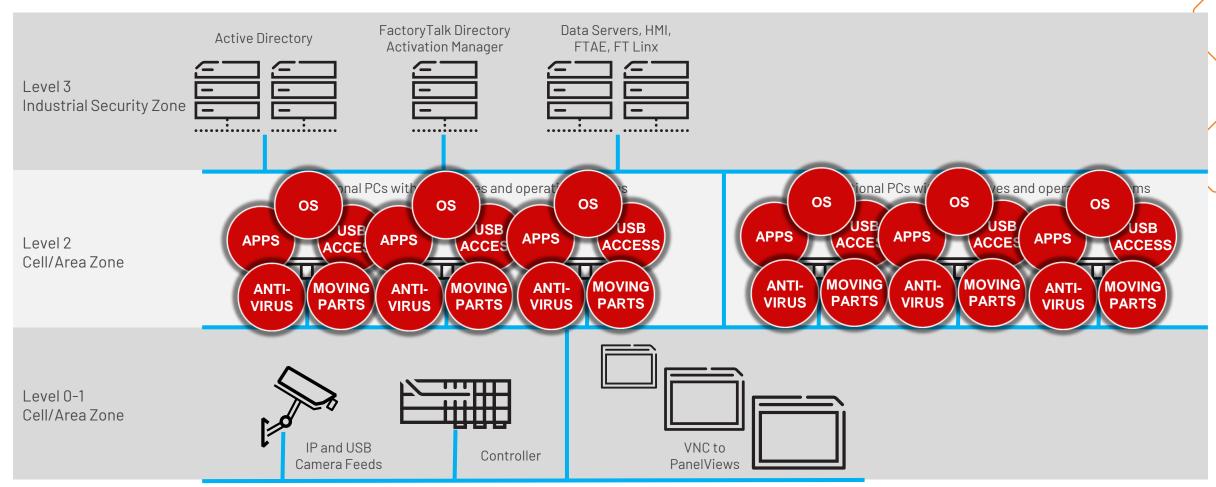


Value of ThinManager as a centralized management platform



Traditional automation networks waste time and resources

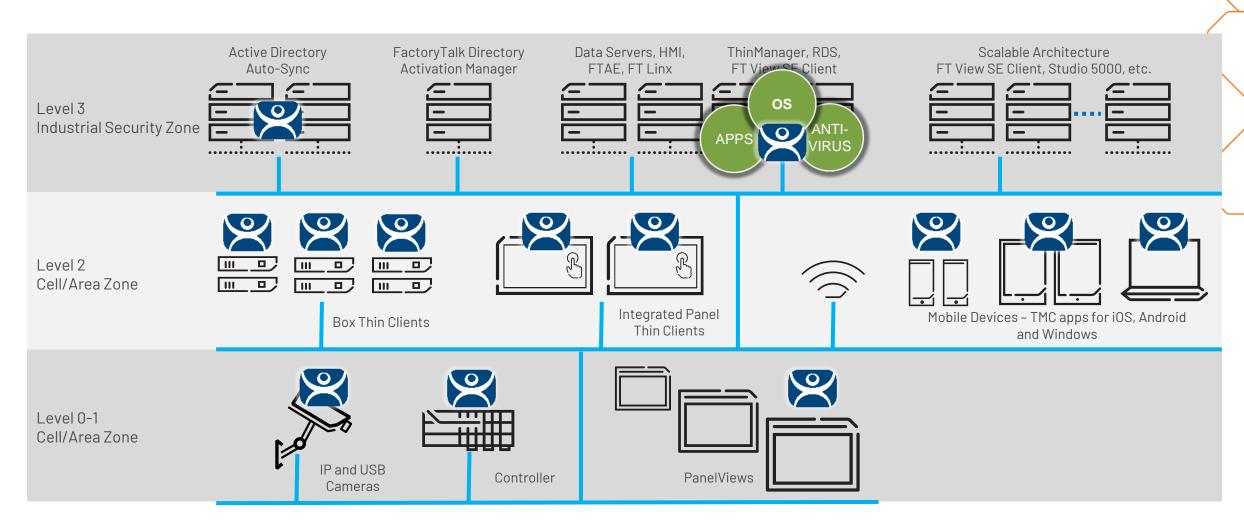
Dedicated PCs with local operating systems and applications compound unplanned downtime and maintenance





Server-client architecture reduces total cost of ownership

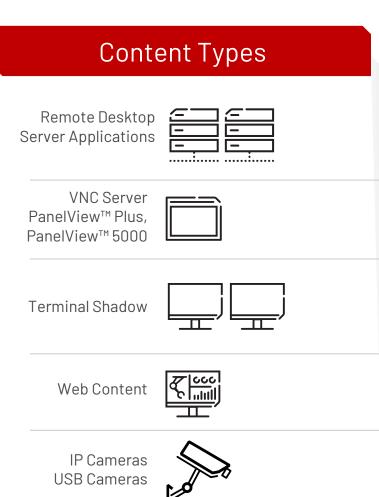
Replace PCs running local content with diskless, secure thin clients that are managed centrally





Secure content delivery to every user, device and location

Centrally manage the secure deployment of your industrial applications to devices and users based on their role and/or their location in the facility.









Managing your HMI centrally and securely

Benefits of ThinManager and FactoryTalk View SE

Security and resiliency

Meet OT expectations while abiding by IT policy

High availability

Reduce maintenance and downtime with continuous visualization

Remote visualization

Enable user access when and where they need







EMPOWER PEOPLE



| Security driven by IT implemented by OT

IT

Maintains administrative permissions and ownership responsibilities

- Manage Active Directory policies and procedures and synchronize between systems
- Enable flexible deployment and manage all devices in one place
- Manage administrative access of all visualized content in centralized architecture
- Simplify identity verification with integrated platforms such as OpenID Connect, Azure AD and SSO on-prem



OT

Defines how engineers and operators interact with the system

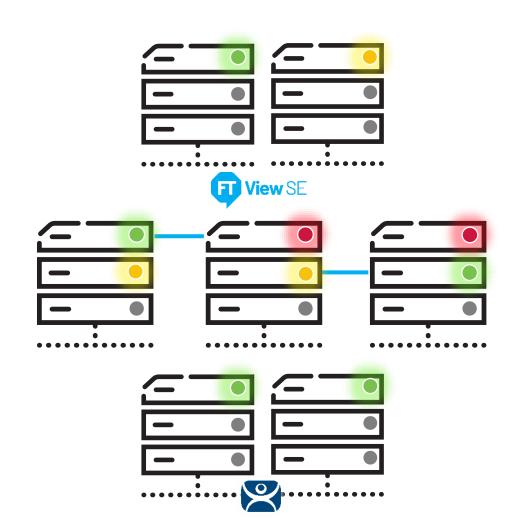
- Control the actions that a user is allowed to make
- Validate change by requiring approvals and electronic signatures
- Enforce line-of-sight for write access
- Integrate diverse systems with realtime data communication with MQTT
- Improve responsiveness and decisionmaking with integrated events and contextualized data



Layers of high availability to reduce downtime

Start at the highest level to achieve uptime and continuous availability





Redundant HMI servers

Highly available applications

Constant uptime during server maintenance



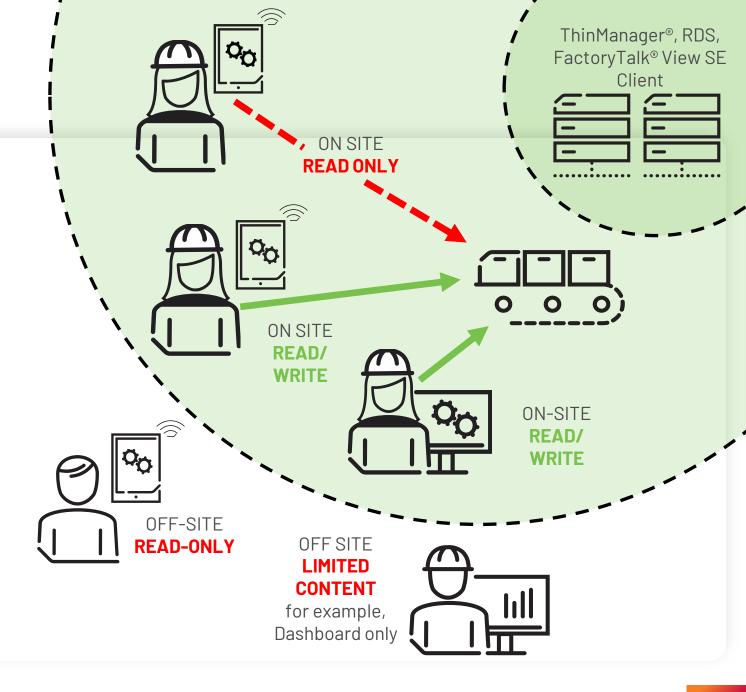
Enable remote visualization

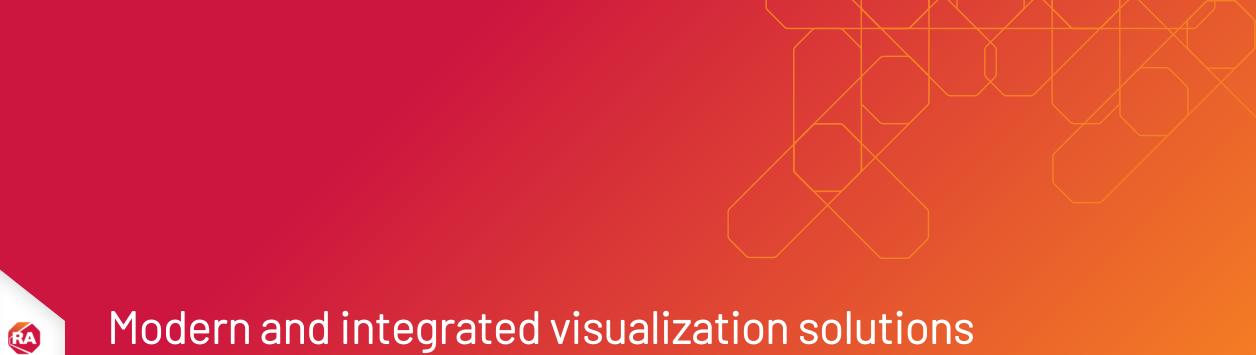
Restrict mobile devices from receiving content outside of authorized locations, enforcing line of sight control

Establish permissions based on user or location to **determine can be seen remotely**

Enable **enterprise-level views** of all visualization devices and **shadow any device** when needed

Centrally manage devices without an OS utilizing **ThinManager Ready BIOS-enabled tablets** for mobile visualization





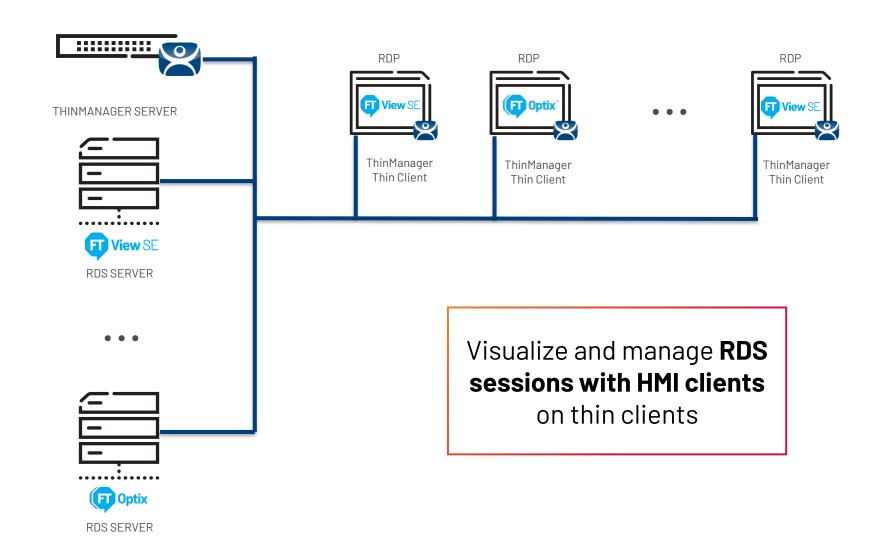






Option 1: Managed clients with Remote Desktop Services

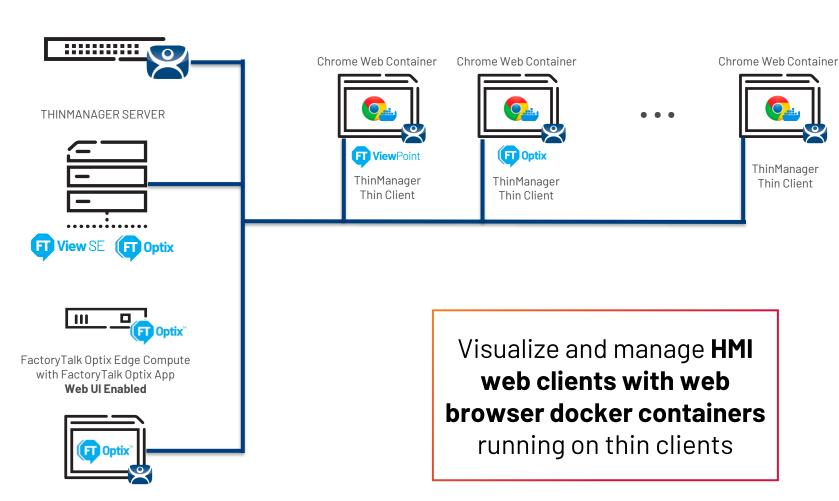
Utilize RDS architecture with HMI servers and ThinManager Display Clients





Option 2: Managed web clients

Utilize ThinManager Chrome or Firefox docker container to connect to web-based software

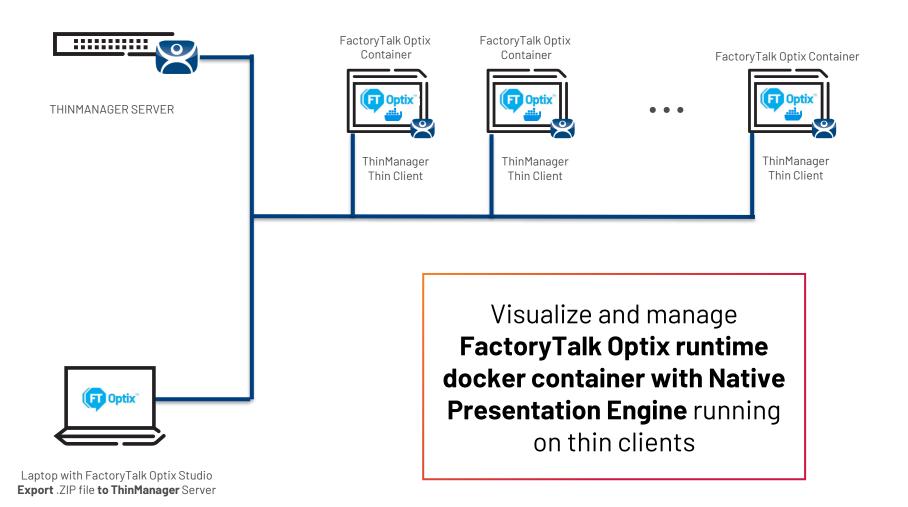


Windows PC/FactoryTalk Optix Panel with FactoryTalk Optix App Web UI Enabled



Option 3: Managed runtime containers

Utilize FactoryTalk Optix Native Presentation Engine in ThinManager docker container





Manage devices with ThinManager and ASEM 6300

Preferred ThinManager Ready hardware enhancements

ASEM™ hardware portfolio expansion

6300B-, product families capable of being shipped with **ThinManager® Ready** capabilities

Configure 6300B hardware with **TPM** for preferred security with **ThinManager Version 13.2** and greater (**Device Authentication**)

- Tailor to any manufacturing environment with industry-specific ratings and industrial components
- Satisfy any IT or OT requirement with customized options such as number of display ports, resolution, mounting options, fan type, etc.
- Customize with the **form factor** needed for your application and environment (Windows OS, ThinManager® OS, or both)







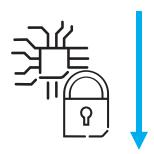


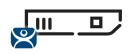
ThinManager

Faster, more secure boot over wide area networks

ThinManager will now default to boot over HTTPS, without the need to rely on traditional firmware delivery

Secure boot enabled in the BIOS of ASEM ThinManager Ready hardware





Thin Client



All ASEM™ 6300 IPCs can now be deployed as ThinManager® clients with the new ThinManager Ready BIOS

- BIOS now shipping natively on all ASEM™ IPC products
- Upgrade existing IPCs with BIOS as needed
- Microsoft Secure Boot is also supported

Configure any ASEM™ 6300P panel PC as a thin client with your choice of screen sizes and bezel options

 For the lowest price point configure Celeron processor, No SSD, No OS, 4/8GB RAM

Now any ASEM™ 6300P or ASEM™ 6300B box PC can swap between thick client and thin client operation





Choose the right ThinManager Ready hardware

Evaluate CPU necessary for your applications, SSD needs, Display & USB ports required

Box PC (6300B-*)

Maximize performance & display count

- CPU: Atom, Celeron, i3-i7
- 0 to 2TB SSD
- 4 to 32GB RAM
- 1 to 4 DisplayPorts
- 2 to 5 USB ports



Panel PC (6300P-*)

Save on space & additional hardware

- CPU: Atom, Celeron, i3-i7
- 0 to 2TB SSD
- 4 to 32GB RAM
- 1 Display/DVI Port
- 4 USB ports
- RVL + Multitouch



Thin Client (6300T-*)

Best value & quick replacement

- CPU: Atom, Celeron
- No storage (today)
- 4 to 8GB RAM
- 1 to 4 DisplayPorts
- 2 USB ports



Considerations for choosing what's right

- CPU type of content; size of applications
- **SSD** cache onto local storage with BootAssist
- RAM docker container performance
- **Display ports** # external display connections
- **USB ports** # peripheral devices





RA

Learn more





Learn more...

Learn more about our visualization portfolio and how you can build the right centralized system



Product documentation

Technical
Documentation
Center

<u>ThinManager Manuals</u> <u>and Guides</u>

Rockwell Automation Knowledgebase

Rockwell Automation <u>Literature Library</u>



Webinars

ThinManager + Optix webinar

ThinManager webinars

Maximize your HMI Potential <u>webinar</u> series



Whitepapers and videos

ThinManager white papers

ThinManager YouTube

FactoryTalk View SE YouTube

FactoryTalk Optix YouTube



Blogs and podcasts

Rockwell Automation blogs

Introduction to
Containerization blog
series

The Plant podcast



Webpages

ThinManager

<u>FactoryTalk View SE</u>

FactoryTalk Optix

Optix Portfolio

Case Studies

Engage Online Community

Feedback

- Download the Events ROK App
- Select **Automation Fair 2025** and sign in
- 🛨 Select **Session Catalog** and the session you are attending
- On the **survey tab**, fill out the survey and submit



THANK YOU



expanding human possibility°







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